

BALANCED WEALTH. BALANCED LIFE.

MODULE 1 WORKSHEET: SETTING GOALS



Personal

Family and Friends

Society

STEP 1

Write down three to five goals per category.

1

1

1

2

2

2

3

3

3

4

4

4

5

5

5

STEP 2

Time to choose. Which of the five goals do you consider the most important?

STEP 3

Specify the chosen goals and write these down in more detail. Also write down when you want to achieve this goal. When will you be satisfied?